

State of California
Business, Transportation and Housing Agency
Department of Transportation

PROGRAM AMENDMENTS
Traffic Congestion Relief Applications
Resolution TAA-02-05

Prepared By:
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CTC Meeting: April 3-4, 2002

Reference No: 2.1c.(4)

Original Signed By

ROBERT L. GARCIA
Chief Financial Officer
April 2, 2002

TRAFFIC CONGESTION RELIEF (TCR) PROGRAM APPLICATION APPROVAL

RESOLUTION TA-02-05

At the April 3-4, 2002 California Transportation Commission (Commission) meeting, the Commission will be asked to consider the following Traffic Congestion Relief Program application for \$111,433,000 for the Santa Clara Valley Transportation Authority (VTA). The Department of Transportation recommends the project application be approved. A fact sheet describing the project is attached.

- Project #1.1 – \$111,433,000 for Phases 1, 2, and 3 for BART to San Jose; extend BART from Fremont to Downtown San Jose in Santa Clara and Alameda Counties – Fremont to Warm Springs Extension.
Applicant Agency: Santa Clara Valley Transportation Authority (VTA)
Implementing Agency: San Francisco Bay Area Rapid Transit District (BART)

TCR Program – Application Approval Request Project #1.1

April 3-4, 2002
Reference No. 2.1c.(4)

Santa Clara / Alameda BART to San Jose; extend BART from Fremont to Downtown San Jose in Santa Clara and Alameda Counties.

(\$ X 1,000)

<i>Estimated Project Cost:</i>	\$695,484	<i>TCRP Funds covered by the application:</i>	\$111,433
<i>Total TCRP Funds Available:</i>	\$725,000	<i>Phases(s) covered in application:</i>	1,2,3
<i>Lead Agency:</i>	Santa Clara Valley Transportation Authority (VTA)	<i>Implementing Agency:</i>	San Francisco Bay Area Rapid Transit District (BART)

<i>TCRP Allocations requested concurrently with application:</i>	\$54,115	<i>for Phase(s):</i>	1,2,3
<i>Advanced Requested:</i>	\$0	<i>for Phase(s):</i>	N/A

Project Summary

The overall project will involve extending BART from the existing Fremont Station in Alameda County to downtown San Jose in Santa Clara County. For implementation purposes, this project will be split into two sub-projects.

- Sub-Project #1.1 – BART Extension from Fremont to Warm Springs (Total = \$695,484,000, including \$111,433,000 in TCRP).
- Sub-Project #1.2 – BART Extension from Warm Springs to downtown San Jose (Total = \$3,708,727,000, including \$613,567,000 in TCRP).

Sub-Project #1.1, the Fremont to Warm Springs BART Project, is a 5.4-mile extension south of the existing Fremont Station that will significantly improve the regional transit network by bring BART further into southern Alameda County. It will better balance current local and regional transportation demand and will provide increased transportation capacity for future growth in employment and population. The extension will help relieve increasing congestion on highways and local streets by offering people a high-quality alternative to driving. It would also support the region's efforts to meet state and federal air quality standards.

The Project, to be implemented via the Design-Build contracting method, will include all necessary interfaces with the operating system at the Fremont Station as well as provision of all facilities, systems and equipment normally associated with BART service. The proposed Warm Springs Station, just south of Grimmer Boulevard, will have approximately 2,300 parking spaces. South of the Warm Springs Station, tail-tracks will continue for about 3,000 feet and a small maintenance facility will be constructed.

Summary of Action: This is the initial application for Sub-Project #1.1 and will program funds for Phase 1 – Environmental Studies and Permits, Phase 2 – Preliminary Engineering and Design, and Phase 3 – Right of Way Acquisition.

Cost and Schedule (\$ x 1,000)

<i>Phase</i>	<i>Scope</i>	<i>Start</i>	<i>End</i>	<i>Cost</i>
1	Final EIR		9/1/92	
1	Update EIR (Supplemental)	1/1/02	12/1/02	\$11,550
2	Plans, Specifications & Estimates	1/1/02	12/1/03	\$30,565
3	Right of Way Acquisition	2/1/02	1/1/07	\$101,000
4	Rollingstock Acquisition	1/1/04	9/1/07	\$90,408
4	Construction	5/1/04	9/1/07	\$461,961
Total:				\$695,484

Funding Plan (\$ x 1,000)

Source	Type		Phase 1	Phase 2	Phase 3	Phase 4	Total
TCRP	State	Committed	\$6,550	\$30,565	\$74,318		\$111,433
		Proposed					
STIP - RIP	State	Committed	\$5,000				\$5,000
		Proposed			\$19,700		\$19,700
STIP -IIP	State	Committed					
		Proposed				\$80,000	\$80,000
Bridge Toll	Local	Committed					
		Proposed				\$68,000	\$68,000
SamTrans	Local	Committed					
		Proposed			\$6,982	\$138,018	\$145,000
Measure B	Measure	Committed					
		Proposed				\$254,651	\$254,651
BART	Local	Committed					
		Proposed				\$11,700	\$11,700
	Totals:	Committed	\$11,550	\$30,565	\$74,318		\$116,433
		Proposed			\$26,682	\$552,369	\$579,051
		Totals:	\$11,550	\$30,565	\$101,000	\$552,369	\$695,484

Prior TCRP Action: Original application for the Major Investment Study for the Warm Springs to San Jose portion was approved on February 21, 2001, under Resolution TA-01-03.

Status of Conditions: No conditions were set under Resolution TA-01-03.

Discussion/Issues: The proposed funding plan for the Fremont to Warm Springs Extension Project includes STIP-Regional Improvement Program (RIP), STIP-Interregional Improvement Program (IIP), Bridge Tolls, San Mateo County Transit District (SamTrans), Alameda County Measure B and BART funding. The BART Fremont to Warm Springs Extension Project is a California Environmental Quality Act (CEQA)-only cleared project. The STIP-RIP/IIP funding will be requested as State-only.

This project has a full funding plan in MTC's 2001 Regional Plan. However, there are two identifiable risks associated with this funding plan:

First, if the STIP-IIP/RIP funds do become available, state-only funding may be limited. To insure project delivery, the Alameda County Congestion Management Agency, Alameda County Transportation Improvement Authority, BART, VTA, and the Metropolitan Transportation Commission will work to exchange any federal funds obtained through the programming process with non-federal funds.

And, second, the amount of STIP-IIP/RIP funding proposed for this project may not be available. The funding partners identified above have committed to work together to bridge any funding gaps if STIP-RIP/IIP dollars do not materialize.

Recommend Approval with the following condition: Prior to an allocation of funds for right of way capital, Department Right of Way staff must review real estate appraisals for methodology of valuation, and report findings to the Commission prior to Commission allocation.

CALIFORNIA TRANSPORTATION COMMISSION
Approval of Traffic Congestion Relief Program
Project Applications

RESOLUTION TA-02-05

- 1.1 WHEREAS the Traffic Congestion Relief Act of 2000 (herein after referred to as “statute”), which was established by Chapters 91 (AB 2928) and 656 (SB 1662) of the Statutes of 2000, establishes the Traffic Congestion Relief Program, providing \$5.39 billion for projects throughout the State of California to reduce traffic congestion, provide for safe and efficient movement of goods, and provide system connectivity; and
- 1.2 WHEREAS in accordance with Government Code Section 14556.11 the California Transportation Commission (Commission) has adopted guidelines, in consultation with the Department of Transportation (Department) and regional agencies, to implement the Traffic Congestion Relief Program (TCRP); and
- 1.3 WHEREAS the statute and guidelines require applicants to specify full and complete project applications, including scope, cost and schedule, financial plans and funding sources; and
- 1.4 WHEREAS the Commission, with assistance from the Department, is required by statute to review and approve applications for TCRP projects that meet the requirements in statute and guidelines; and
- 1.5 WHEREAS the Commission, with assistance from the Department, has reviewed submitted TCRP project applications, and subsequent clarifications and revisions, and determined they comply with the statute and guidelines.
- 2.1 NOW THEREFORE BE IT RESOLVED the Commission does hereby approve the following TCRP project application for \$111,433,000, as submitted, with subsequent clarifications and revisions:
 - Project #1.1 – Phases 1, 2, and 3 for BART to San Jose; extend BART from Fremont to Downtown San Jose in Santa Clara and Alameda Counties – *Fremont to Warm Springs Extension*.
Applicant Agency: Santa Clara Valley Transportation Authority (VTA)
Implementing Agency: San Francisco Bay Area Rapid Transit District (BART)
and
- 2.2 BE IT FURTHER RESOLVED that Prior to an allocation of funds for right of way capital, Department Right of Way staff must review the appropriate real estate appraisals for the methodology of valuation, and report the findings to the Commission prior to a Commission allocation; and

- 2.3 BE IT FURTHER RESOLVED that all lead agencies shall provide the Commission and the Department with a progress report on April 1st and October 1st of each year on actual expenditures and status of work, until the projects have been completed; and
- 2.4 BE IT FURTHER RESOLVED that this TCRP project application approval by the Commission reserves the State funding for the projects as specified by the statute, and allows the applicant agencies to incur costs in accordance with the approved project application, statute and guidelines.